

341 MEETING OF CREDITORS WORKSHEET

Case No. _____ Original Date _____ Held? Yes or No
 Continued To _____ Held? Yes or No
 (H) (W)
 SSN _____ SSN _____

Change of Address: _____

Date Petition Was Filed: _____ Date Plan Was Filed: _____
 First Payment Due Date: _____ First Payment Made? Yes No Not Due
 Objections to Hearing Held w/o Attorney by Debtor? Yes No N/A
 Fee Application Required at This Time? Yes No
 Retainer Paid by Debtor? Yes No How Much? _____

Wage Withholding Order: YES Status: Order entered? Yes No
 Motion done? Yes No
 Form submitted? Yes No
 Form to be submitted? Yes No
 NO Reason: H/E S/E RET U/E D/A P/T
 Other: _____

Does Debtor understand MTD if payments fall behind? Yes No
 Has the Debtor filed income tax with the IRS each of the last 3 years? Yes No
 Does the Debtor have insurance? Yes No
 Has the budget been discussed at the meeting? Yes No
 Has the Plan been discussed at the meeting? Yes No
 Have creditors had a chance to question the Debtor? Yes No N/A
 Has the Debtor filed bankruptcy before? Yes No
 When Filed: _____ Chapter: 7 13 Discharged: Yes No
 When Filed: _____ Chapter: 7 13 Discharged: Yes No

341 MEETING OF CREDITORS WORKSHEET

Business Debtor Issues:

Is the Debtor's gross income \$5,000 or more per month? (Except in the case of independent contractor truck drivers)	Yes	No
Does the Debtor have any employees and/or contract labor?	Yes	No
Does the Debtor serve alcohol?	Yes	No
Does the Debtor have accounts receivable?	Yes	No
Does the Debtor incur trade credit?	Yes	No
Does the Debtor have inventory?	Yes	No
IS THIS A LEVEL II BUSINESS CASE? (If so, reset the case to be heard by Business Case Specialist)	Yes	No

Child Support Issues:

Is Debtor current with child support payments?	Yes	No	N/A
Case No. _____			
County? _____			
Support paid to? _____			

Exemption Issues:

Items of value listed on Schedules A&B and not on Schedule C?		\$ _____
Values assigned correct?	Yes	No
Property limits okay?	Yes	No
Are there any objections to exemptions necessary?	Yes	No
Property: _____		
Value of property that requires an objection to exemption:		\$ _____
TOTAL VALUE OF NONEXEMPT PROPERTY:		\$ _____

Lawsuits the Debtor is involved with: _____

Does the Debtor have a claim against someone at this time?	Yes	No
Has a lawsuit been filed?	Yes	No
Is the claim listed in the schedules?	Yes	No
What is the status of the case and what court is it in?		

Who are the attorneys involved? _____

Does the Debtor understand that all attorneys and all settlements must be approved by the Bankruptcy Court before they are valid?	Yes	No
---	-----	----

Confirmation Date: _____

Location: Wells Fargo Bank Building, 660 North Central Expressway, Plano

Time: 9:00 a.m. 1:30 p.m.