

Cat 9.	Cash value of Insurance Policies List all insurance policies that have any cash surrender or refund value. Include the name and address of any lienholder as indicated below. Often, the insurance company itself will loan you money against their own policy. Be sure and list the lienholder as a secured creditor. Please complete the following information and note whether the asset is owned by the Husband (H), Wife (W), or as Community property (C).					
	Issuing company, type & policy no.	Cash Value	Lien		Beneficiary	H, W, or C
		\$	Amount	\$		
		Lienholder				
		\$	Amount	\$		
		Lienholder				
		\$	Amount	\$		
		Lienholder				

Cat. 10	Annuities List all annuities. Include the name and address of any lienholder as indicated below. Please complete the following information and note whether the annuity is owned by the Husband (H), Wife (W), or as Community property (C).		
	Name & Address of Issuing Company	H, W, or C	Terms of payment

Cat. 11	Retirement accounts, IRAs, 401(k) plans and other pensions List any interest in any of these plans. Please complete the following information and note whether the asset is owned by the Husband (H), Wife (W), or as Community property (C).					
	Company	Type: (401k, annuity, etc)	Value	Payment amount and schedule	Lien amount	H, W, or C
			\$	\$	\$	
			\$	\$	\$	
			\$	\$	\$	

Cat. 12	Stocks or interests in corporations			
	List any stock or interests in incorporated or unincorporated companies. Please complete the following information and note whether the asset is owned by the Husband (H), Wife (W), as Joint property (J)C, or as Community property (C).			
Name of Company	Interest Stock, etc.	No. of shares	Value of shares or interest	H, W, J, C?
			\$	
			\$	
			\$	
			\$	
			\$	
			\$	
			\$	

Cat. 13	Interests in partnerships		
	List any interests in partnerships. Please complete the following information and note whether the asset is owned by the Husband (H), Wife (W), as Joint property (J)C, or as Community property (C).		
1.	Name of Business/Partnership	Value of Interest	\$
		Percent of Interest	%
	Kind of Business		
	Name and Address of any lienholder:	Ownership (circle one)	H W J C
	Amount of Lien	\$	
	Other Owners		
2.	Name of Business/Partnership	Value of Interest	\$
		Percent of Interest	%
	Kind of Business		
	Name and Address of any lienholder:	Ownership (circle one)	H W J C
	Amount of Lien	\$	
	Other Owners		

Cat. 14		Government or Corporate Bonds - negotiable instruments	
		List any government or corporate bonds or other negotiable or non-negotiable instruments. Please complete the following information and note whether the asset is owned by the Husband (H), Wife (W), as Joint property (J)C, or as Community property (C).	
1.	Description of instrument	Value of Interest	\$
		Percent of Interest	%
	Kind of Instrument		
	Name and Address of any lienholder:		Amount of Lien
		Ownership (circle one)	H W J C
		Other Owners	
2.	Description of instrument	Value of Interest	\$
		Percent of Interest	%
	Kind of Instrument		
	Name and Address of any lienholder:		Amount of Lien
		Ownership (circle one)	H W J C
		Other Owners	

Cat. 15		Accounts receivable		
		List any accounts receivable (money owed to you). Please complete the following information and note whether the asset is owned by the Husband (H), Wife (W), as Joint property (J), or as Community property (C).		
1.	Name and address of debtor	Amount Owed:	\$	
		In Collection?	Y N (circle)	
		Name and Address of Lienholder		H, W, J, or C
		Lien amount		Since?
2.	Name and address of debtor	Amount Owed:	\$	
		In Collection?	Y N (circle)	
		Name and Address of Lienholder		H, W, J, or C
		Lien amount		Since?